

April 2026

Spring '26 Release

REDEFINE POSSIBLE

“Innovation distinguishes between a leader and a follower.”
- Steve Jobs

Safe Harbor Statement

The following is intended to outline our general product direction. It is intended for information purposes only and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Majesco's products remain at the sole discretion of Majesco.

“Spring ’26 marks an important step forward for our customers as they navigate increasing complexity and rising expectations across their businesses. This release brings together meaningful innovation across the suite, including reimagined task management, faster performance, embedded analytics, customer-driven enhancements, and new Agentic AI capabilities that help teams streamline work and focus more on what matters most. More than a collection of new features, Spring ’26 is about expanding what customers can expect from their core systems. Systems that help them move faster, work smarter, respond with greater confidence, and unlock greater value across their business.”

Manish Shah

President & Chief Product Officer at Majesco





MAJESCO P&C INTELLIGENT CORE SUITE

Powered by AI & Analytics

Redefine possible with P&C Intelligent Core

Full-suite innovation that cuts friction, moves work faster, and gives teams more control across the organization.



More AI Agents, Less Work

Automate multi-line quoting, book rolls, COIs, and reinstatements to cut cycle times, reduce rework, and create a more consistent agent and underwriter experience.



Billing Automation that Cleans Up the Back Office

Write-off, refund, and hold agents handle billing exceptions and clean-up work at scale, reducing manual effort while improving cash flow and control.



One Smarter Workspace for Tasks Across the Entire Suite

Bring tasks, context, routing, and AI triage into one workspace so adjusters resolve work faster and improve both cycle times and claimant experience.



Operational Insight in the Flow of Work

Embed near real-time KPIs and telemetry directly into workflows so leaders can detect issues earlier and act before performance slips.



Premium Audit that Flows Straight into Action

Push approved audit results directly into Policy to update exposure and premium faster, reducing leakage, disputes, and invoice lag.



Certified Billing Performance You Can Prove

Formal performance benchmarks and end-to-end telemetry give carriers hard evidence of scalability (50m policies), lowering risk and speeding approvals.



Deployments that Move at Business Speed

Pre-certified pipelines across Policy, Billing, and Claims cut deployment time by up to 78%, reducing downtime and accelerating releases.



Why It Matters

Together, these capabilities modernize the operating core, helping carriers move faster, serve better, and unlock measurable efficiency across the book.

Copilot Gets the Big Promotion. Now Flying Supersonic.

Copilot now helps teams do the work, not just talk about it.



Business Challenge

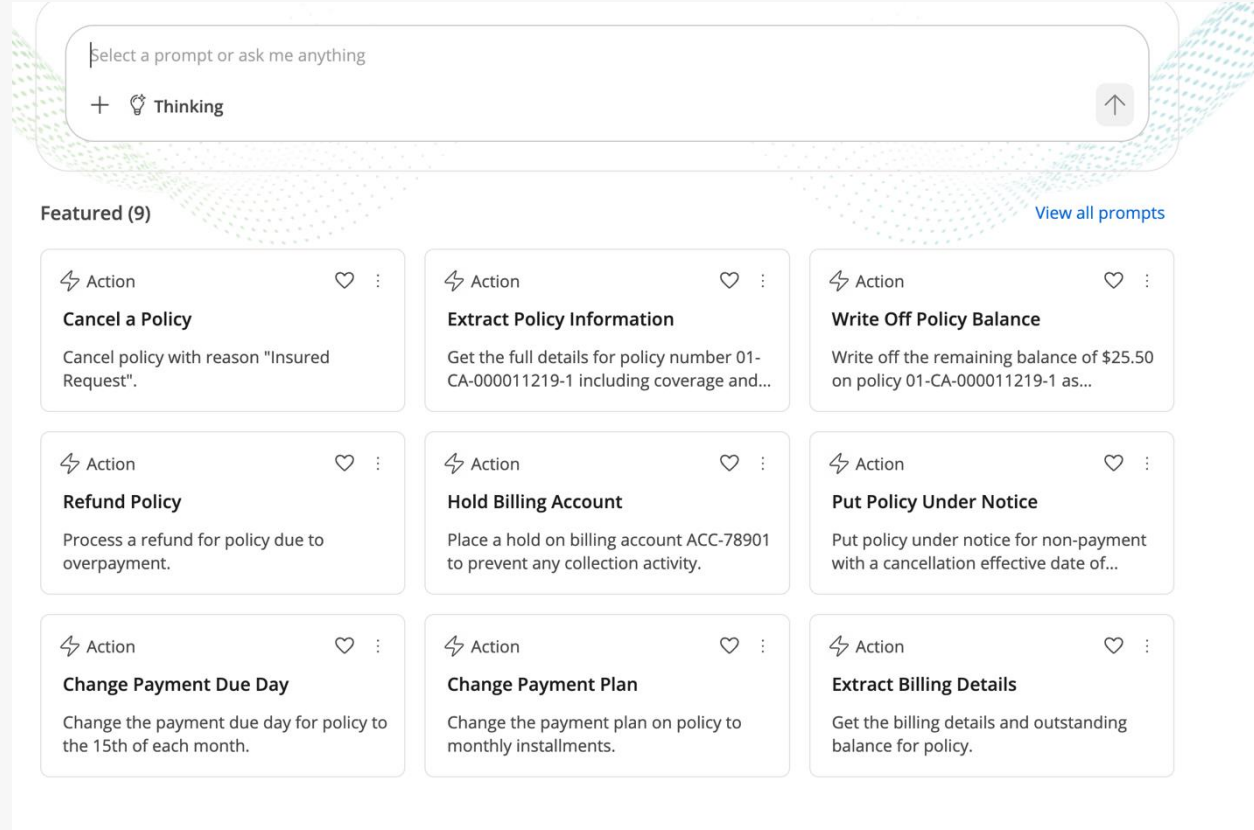
- Early Copilot experiences focused on single-step workflows instead of multi-step workflows.
- As tools, APIs, and products evolved, keeping AI answers required continuous updates.
- Limited visibility into how answers were produced made it difficult for leaders to view and govern AI-driven activity.

Capabilities

- **Smarter orchestration:** Breaks complex requests into multi-step plans while protecting the users “just have a conversation” experience
- **Refreshed UI:** Easier to navigate, better presentation, easier access to prompts and agents making it a engaging experience.
- **Richer conversation memory:** Keeps context across follow-ups so Copilot can extend prior answers or actions without restarting the workflow.
- **In-workflow execution:** Take action and update the records, producing action-oriented outputs like tables, summaries, and Excel-ready exports.
- **Auditing and Management:** Tracks every step with explanations and usage metrics (including AI credit consumption) for easier tuning and governance.

Business Value Add

- Better access so you can **save time** and work smarter, **improving productivity** and getting the **most ROI** from copilot.
- **Greater adoption** and stickiness: for the insurers’ operation through a better experience, helping them maximize their expense ratio savings.
- Actions and agents are tied to individual users, respecting their permissions, **increasing trust** and **improving the audit trail**.



Quote any LoB Faster than You Ever Thought Possible.

AI Quoting Agent completes the entire quoting workflow – less rework, faster responses, and scale consistently.



Business Challenge

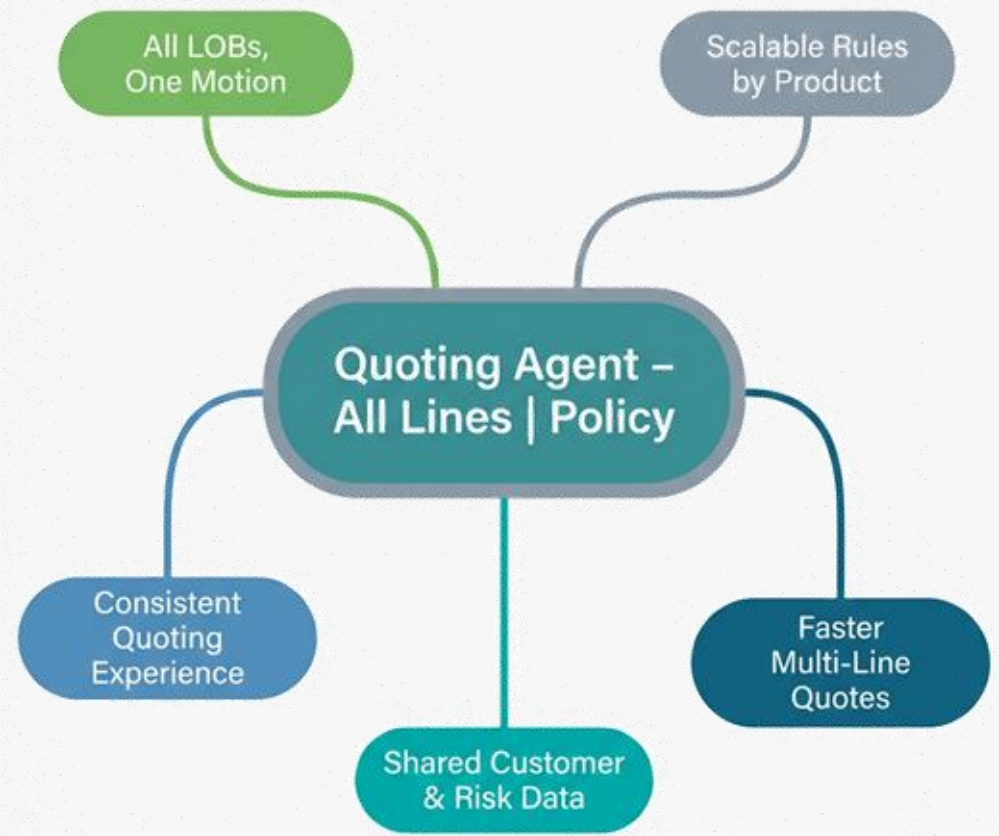
- Agents and underwriters juggle different quoting paths and tools by line of business, slowing response times and increasing rework.
- Expansion into new products and programs makes it harder to keep quoting experiences consistent across the book.
- Leaders want a single, scalable quoting motion they can standardize, measure, and improve over time.

Capabilities

- Orchestrates quote creation for **all lines of business** through a single, **guided agent**
- Applies LOB-specific rules, questions, and workflows behind the scenes while keeping a **consistent front-end experience**.
- Reuses customer and risk data across lines to **reduce rekeying** and **support multi-line quoting**.

Business Value Add

- Empowers insurers with a full-book quoting agent, so teams **save considerable time** and **respond faster** to quote requests.
- Delivers a more **consistent quoting experience**, regardless of product or program.
- **Reduces manual effort** and cycle time across the quoting portfolio, **improving speed to quote** and **hit ratios**.



COIs faster, without lifting a finger.

Certificate of Insurance AI Agent



Business Challenge

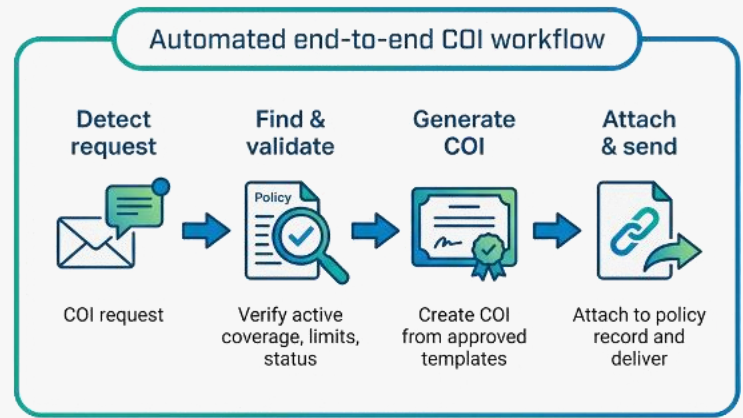
- Servicing teams spend too much time reading COI emails, hunting for the right policy, and keying details into forms.
- Turnaround times for COI requests are inconsistent, creating friction with agents and insureds.
- Manual COI processing increases the risk of sending outdated or incorrect coverage information.

Capabilities

- **Detects incoming COI requests** from configured channels (email, events, or on-demand from Copilot).
- Identifies the correct policy and **validates that coverage, limits, and status are eligible** for a COI.
- **Automatically generates** the Certificate of Insurance document **using approved templates**.
- **Attaches the COI** back to the policy record and **sends it** to the requested recipient through configured channels.

Business Value Add

- **Shrinks COI turnaround** from manual, multi-step processing to near **real-time responses**.
- **Reduces servicing effort** by eliminating repetitive lookups and data entry for high-volume COI requests.
- **Improves accuracy and auditability** by ensuring every COI is based on validated, current policy data and is **stored with the policy** for future reference.



Faster turnaround

Minutes, not hours, for routine COIs



Less manual work

Servicing teams focus on exceptions



Consistent & auditable

Every COI based on validated policy data

Reinstate, coordinate, communicate at a blinding rate.

Reinstatement AI Agent



Business Challenge

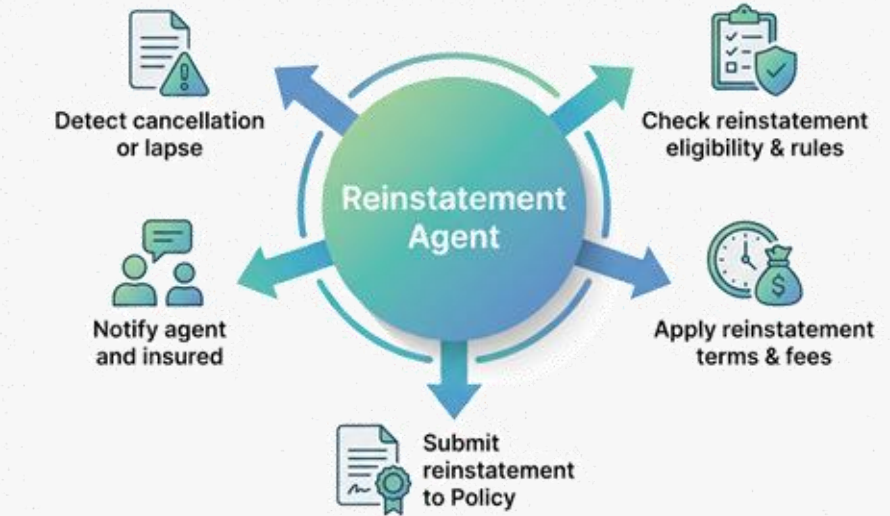
- Reinstatements after cancellation or lapse are slow and manual, with servicing teams re-reading notices, re-keying data, and chasing approvals.
- Inconsistent application of reinstatement rules, time frames, and fees creates coverage risk and billing disputes.
- Operations leaders lack a clear, repeatable way to prove that reinstatements follow carrier guidelines every time.

Capabilities

- Detects policies that have cancelled or lapsed and are **eligible for reinstatement**.
- **Validates reinstatement rules** (time windows, underwriting and payment conditions, and fee rules).
- Calculates and **applies reinstatement terms and fees**, then **submits** the reinstatement to Policy.
- **Notifies** agents and insureds of reinstatement outcome and **updates** the policy record automatically.

Business Value Add

- **Shrinks reinstatement cycle times** and **reduces** back-and-forth between billing, policy, and agents.
- Ensures reinstatement decisions and fees are applied **consistently** and **compliantly** across the book.
- **Improves agent and customer experience** by turning a high-friction recovery step into a **fast, predictable** workflow.



Book rolls feel like you're moving a mountain? We roll the mountain to you.

Book Roll AI Agent

Business Challenge

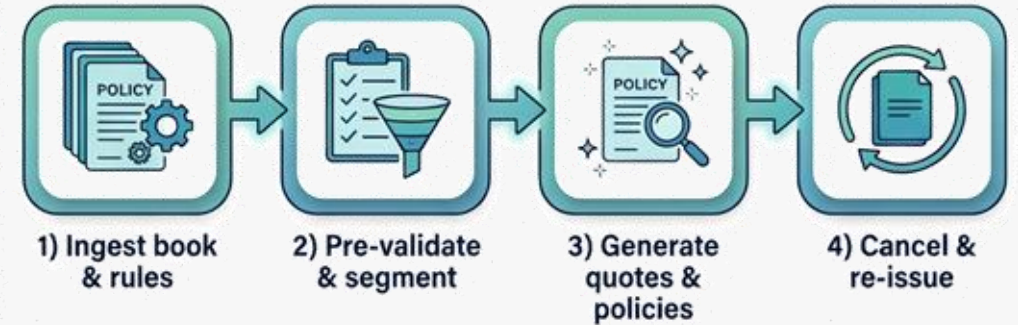
- Large book rolls require repetitive policy-level work, driving long project timelines and high servicing effort.
- Eligibility rules, exceptions, and timing windows are hard to apply consistently across thousands of policies.
- Manual migrations increase the risk of missed policies, incorrect terms, and post-migration clean-up.

Capabilities

- **Automatically** ingests in-force book-of-business files and rules.
- Pre-validates and segments policies by eligibility, exceptions, and required actions.
- Creates targeted quotes and new policies for the target program **based on approved rules**.
- Orchestrates cancellations and re-issues, **updating the policy system** and status notes as it goes.

Business Value Add

- **Accelerates book rolls** by turning high-volume, policy-by-policy work into a **guided, automated** workflow.
- **Reduces manual rework and data errors** by applying consistent rules across the entire book.
- **Lowers migration risk and disruption** for agents and insureds by making outcomes more **predictable and auditable**.



Spending \$10 in time to write off a penny? That doesn't make cents.

Write-Off AI Agent



Business Challenge

- Small, aged balances clutter A/R and require manual clean-up every month and at year-end.
- Write-off rules and thresholds are applied inconsistently across accounts, geographies, and teams.
- Finance and billing leaders lack a clean, repeatable way to prove that write-offs follow policy and controls.

Capabilities

- Scans billing accounts to identify **eligible balances** based on amount, age, status, and business rules.
- **Groups and routes** write-off proposals for review, or executes straight-through for low-risk items.
- **Applies** write-offs in billing, **updates** balances and GL codes, and **records** a complete audit trail.

Business Value Add

- **Reduces manual** month-end and year-end clean-up effort, **shrinking the long tail** of aged receivables.
- Ensures write-offs are applied consistently and policy-aligned, improving financial accuracy and control.
- Frees billing and finance teams to focus on true exceptions, recoveries, and higher-value collection work.



Issue refunds faster than they can ask you how long it will take.

Refund AI Agent



Business Challenge

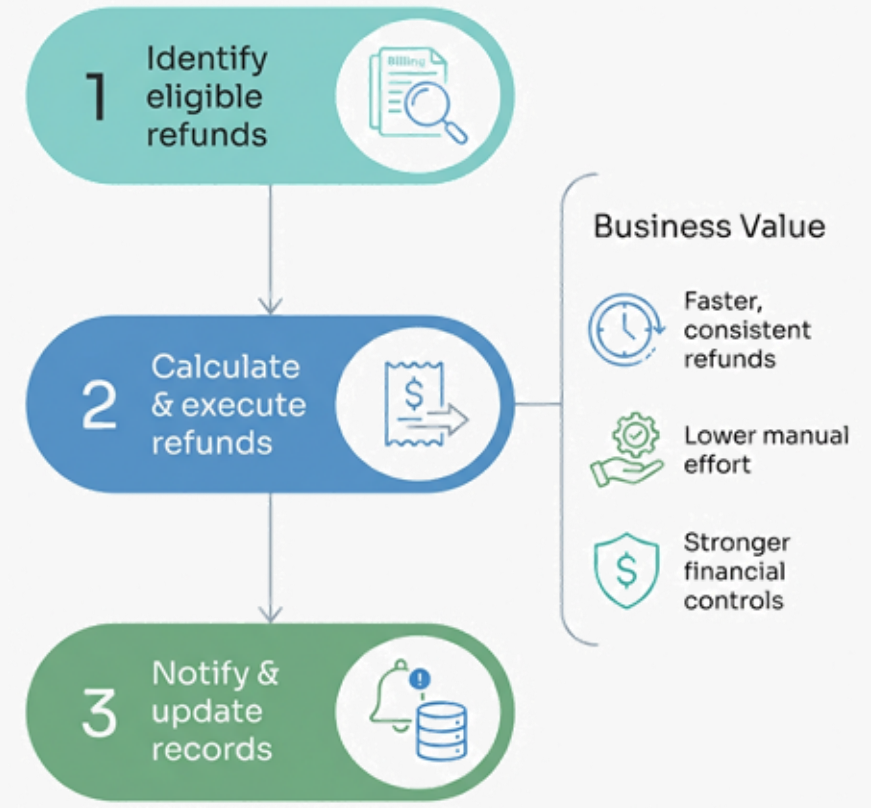
- Refunds for overpayments, cancellations, and corrections are slow and manual, tying up billing and servicing teams.
- Inconsistent refund rules, approvals, and timing create friction with insureds and agents.
- Finance leaders need better control and auditability over how and when refunds are issued.

Capabilities

- **Identifies eligible refunds** based on balance, events, and business rules.
- Calculates and **executes refunds**, applying approved methods, fees, and thresholds.
- **Notifies** customers/agents and **updates** billing and financial records **automatically**.

Business Value Add

- **Faster, more consistent** refunds with less manual handling.
- **Reduced operational effort** on repetitive refund clean-up.
- **Stronger financial controls** and audit trails for refund decisions.



Managing holds holding you back?

Hold & Release AI Agent



Business Challenge

- Applying and releasing billing holds is manual and inconsistent, creating delays, errors, and coverage disputes.
- Teams spend time chasing the right events (non-pay, disputes, underwriting reviews) instead of working exceptions.
- Leaders have limited visibility into which accounts are on hold, why, and whether rules are being followed.

Capabilities

- **Detects** accounts and events that should **trigger** a billing hold.
- **Applies or updates** holds **automatically** based on configured rules and thresholds.
- Releases holds **once payments post**, approvals complete, or conditions are met, **updating** billing and audit history.

Business Value Add

- **Reduces manual effort and errors** in placing and lifting holds, **improving cash flow and control**.
- Ensures **consistent**, policy-aligned treatment of holds **across products**, regions, and teams.
- Gives finance and operations **clear visibility** into held accounts, reasons, and outcomes for **stronger governance**.



Managing tasks is a chore no more.

Task Management Reimagined



Business Challenge

- Work is fragmented across Policy, Billing, and Claims, forcing front-line teams to chase tasks in multiple queues and screens.
- Supervisors lack a single, real-time view of bottlenecks, and SLA risk.
- Handoffs between are opaque, creating rework, delays, and inconsistent service.

Capabilities

- **Unifies tasks** across the suite into one **modern** worklist with bulk changes, and **quality of life** improvements
- Adds managerial views, including routing rules, workload balancing, and escalations tuned to how your organization operates.
- Provides tighter links from tasks to emails, documents, and approvals, reducing clicks and swivel-chair effort.

Business Value Add

- Front-line teams spend **more time resolving work** and less time hunting for it, **improving cycle times** without adding headcount.
- Supervisors gain **clear visibility** into backlogs and productivity, enabling **proactive staffing** and coaching decisions.
- Agents and policyholders **experience faster responses**, cleaner **ownership**, and **fewer dropped balls** across the lifecycle.
- Addresses user pain points leading to **better engagement and satisfaction**.

The screenshot displays a web interface for task management. At the top, there are navigation tabs: Reports, Administration, Workbench, Task Management, and Developer Tools. The main view is titled 'Tasks' and 'Report summaries'. Below this, a section titled 'Your team structure' shows a hierarchy starting with William Aubrey (143 tasks, 6 direct reports, 9 due today, 68 past due). Under him are six team members: Bernadine Healy (54 tasks, 4 direct reports, 0 due today, 49 past due), Brad Weber (1 task, 2 direct reports, 0 due today, 1 past due), Carlye Blackwell (22 tasks, 2 direct reports, 0 due today, 22 past due), Darnell Clash (50 tasks, 2 direct reports, 0 due today, 50 past due), Gwen Frostic (50 tasks, 5 direct reports, 0 due today, 49 past due), and Henrietta Szold (8 tasks, 15 direct reports, 0 due today, 7 past due). Below the team structure is a 'William Aubrey's team task summary' section. It shows 'Team totals 328', 'Past due 246', 'Due today 9', and 'Due tomorrow 25'. A table below this summarizes pending tasks by age in days for each team member.

Name	Pending Feature				Pending tasks (by age in days)			
	Total	0-30	30-90	90+	Total	0-6	7-10	11+
William Aubrey	0	0	0	0	143	89	30	24
Group task	0	0	0	0	17	5	6	6
Bernadine Healy	0	0	0	0	54	6	6	42
Brad Weber	3238	1	3	3234	1	0	0	1

The Hubbel doesn't give you a view this clear or deep.

Analytics Anywhere



Business Challenge

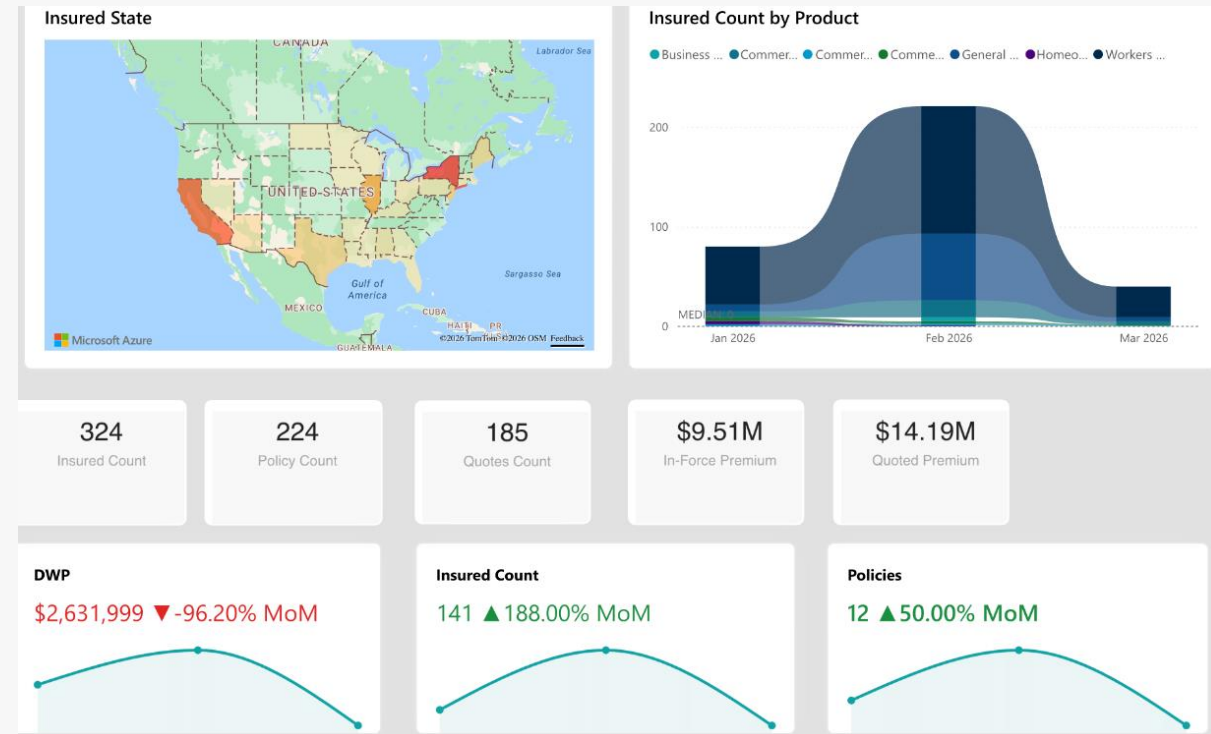
- Leaders and supervisors often rely on after-the-fact reports or spreadsheets, making it hard to course-correct in day-to-day operations.
- Underwriters, billers, and adjusters must leave their workflows to answer basic questions, slowing down approvals and decisions.
- Insight into where work is stuck—by product, channel, or team—is fragmented or missing entirely.

Capabilities

- Detailed, **context-specific insights** are provided on any page in Intelligent Core
- Creating or modifying (permissions allowing) for reports can be done by a business user
- KPIs are near real time presenting from the same data used in reports and dashboards and **available across products**.

Business Value Add

- Managers make **faster, data-driven decisions** on staffing, priorities, and exceptions using real-time, in-workflow analytics.
- Front-line users have **critical information available** in a click, cutting down on ad-hoc inquiries, spreadsheets, and offline analysis.
- Carriers **reduce leakage** and delay by spotting bottlenecks—such as batch delays or claim backlogs—before they hit customers or results.



IRS may ask how you turned audits into revenue so quickly.

Premium Audit Integration



Business Challenge

- Premium audit results live in separate tools and spreadsheets, driving manual re-keying into Policy and Billing.
- Exposure and premium don't stay in sync, causing leakage, invoice errors, and avoidable billing disputes.
- Underwriting, audit, and finance lack a single, clear view of audit changes and account impact.

Capabilities

- **Connects** LC360 Premium Audit outputs **directly** into Majesco Policy, automatically updating exposure and premium from approved audits.
- **Standardizes** mappings between audit data and policy terms, endorsements, and classifications for **consistent** changes across the book.
- Uses actively tested, **API-based integration** for workers' comp first, with a path to **extend across additional lines** and programs.

Business Value Add

- Turns audit findings into **accurate premiums** and invoices quickly, **cutting leakage**, manual corrections, and write-offs.
- **Reduces friction and disputes** by giving all stakeholders a shared, transparent view of findings and changes.
- **Shortens the audit lifecycle** to improve cash flow, customer trust, and portfolio performance.

The screenshot displays the Majesco software interface for a Premium Audit inspection. The top navigation bar includes tabs for INSPECTIONS, ORDER, CLM, ADMIN, ACCOUNTING, TRAINING, MARKETING, REPORTS, TIME, and VENDOR QUOTES. The user is identified as DEMO3 USER. The main content area is titled 'GENERAL INFORMATION' and shows a warning: 'Warning! This is an In Parallel Self Survey Inspection. Inspection data may be lost or overridden if changes are made outside of the standard workflow.' Below this, the 'Inspection Info' section provides details for Policy # 01-WK-000224010-0, including customer information (Majesco), underwriter details, and inspection specifics (Type: Commercial, Category: Workers Compensation, Number: 4956, Inspector: Ben Holub). The 'Status' is marked as 'Complete'. The 'Contact Info' section lists the address to be inspected (155 Chandler Street, Buffalo, NY) and provides a quick login link and secure link code.

Claims gets its mid-life glow up.

Redefined Claims Experience



Business Challenge

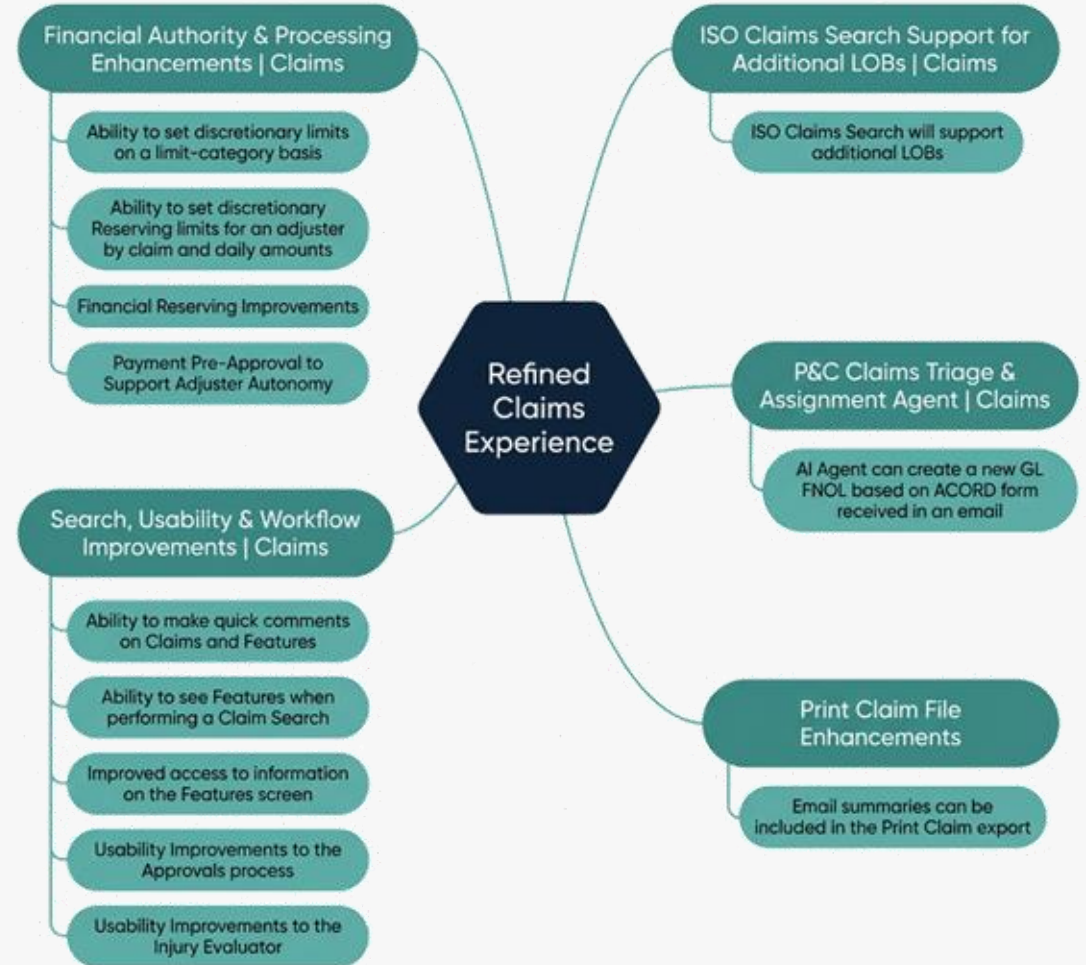
- Claims handlers still move between multiple screens and approvals to understand limits, reserves, and assignments, slowing decisions.
- Manual routing, search, and commenting make it hard to get the right claim to the right adjuster with full context.
- Leaders need clearer controls and dashboards to balance workloads, enforce financial discipline, and reduce rework and leakage.

Capabilities

- Financial Authority improvements to **increase adjuster autonomy** and save management time
- Search and **usability improvements**
- **Improved** Claims Triaging Agent
- Print Claim file **Enhancements**
- **More LOBs** in ISO Claims Search

Business Value Add

- Adjusters make **confident**, guard-railed financial **decisions faster**, with **fewer escalations** and manual lookups.
- AI-driven triage, GL FNOL creation, and streamlined search and approvals **reduce hand-offs**, clicks, and exception chasing.
- Supervisors get a **single view** of open work and activity by user, **improving SLA performance**, audit readiness, and the claimant experience.



System insights deeper than a therapy session.

Telemetry



Business Challenge

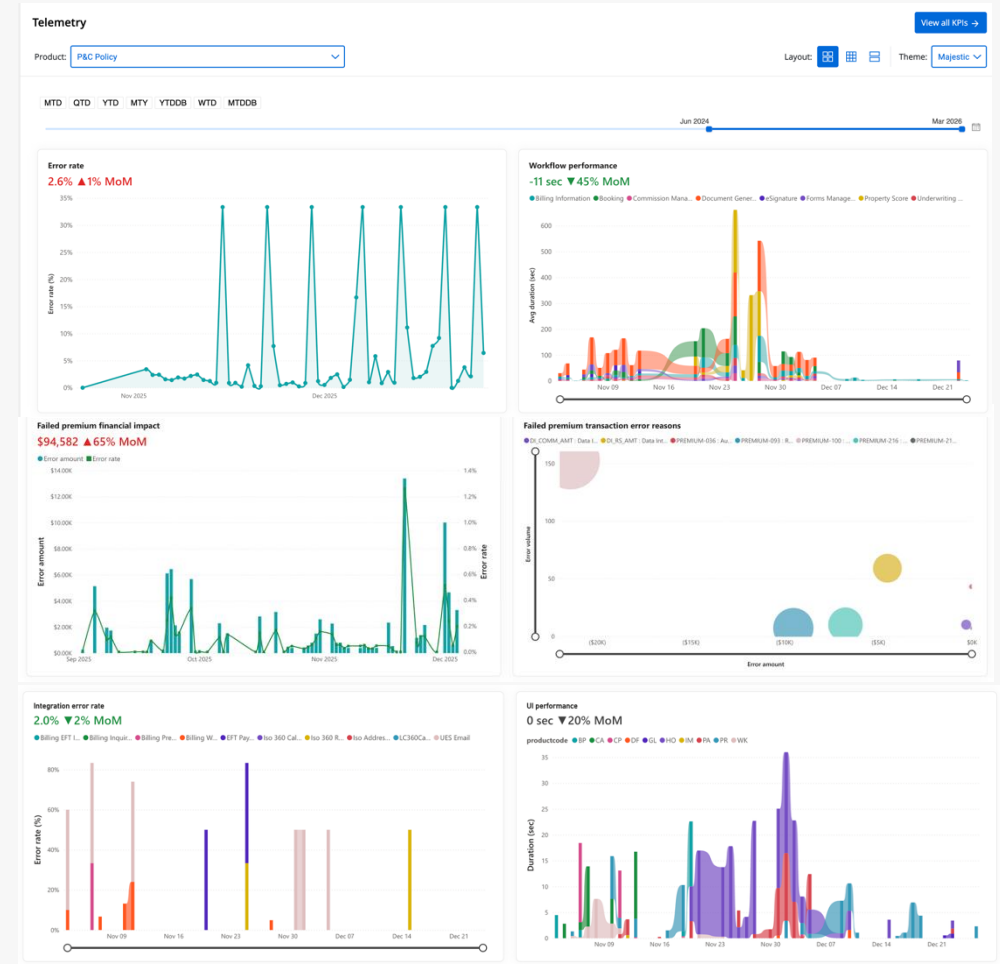
- Business users frequently wait days or weeks for new reports or analytics, slowing decision-making and limiting the ability to respond quickly to business trends.

Capabilities

- Out-of-the-box**, market-tested dashboards and reports **across key metrics**.
- Provides **self-service** ad hoc reporting so business users can explore data and **answer questions** on their own.
- Enables email subscriptions and notifications so **critical insights** are delivered directly to users.

Business Value Add

- Faster insights for the business:** Ready-made dashboards and self-service reporting shorten time from question to decision.
- Reduced dependence on IT and data teams:** Business users can configure views, run analysis, and schedule alerts without waiting in queues.
- Improved operational performance:** Timely alerts and visibility into key trends help identify issues early and drive proactive action.



Scale with more confidence than a teenager's knowledge of everything.

Billing Performance & Certification



Business Challenge

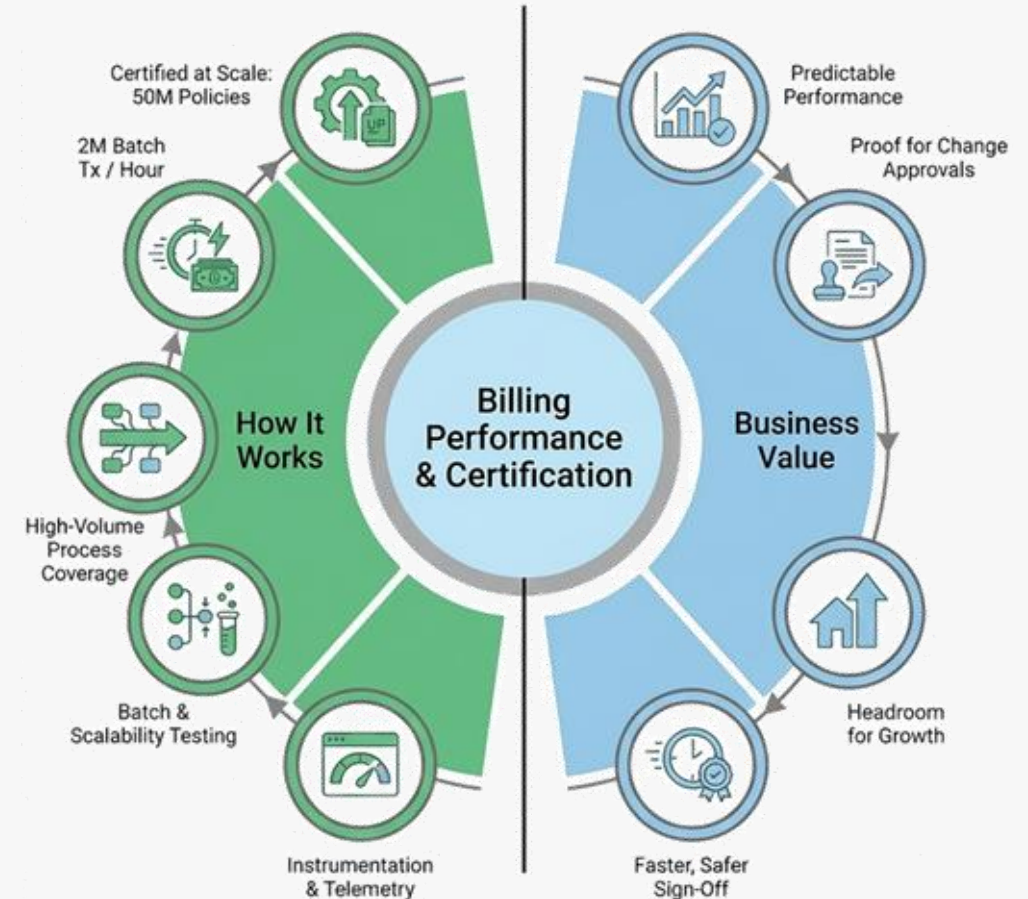
- Growing books of business and batch workloads make it hard to predict when billing performance will degrade or break SLAs.
- Every upgrade raises questions about whether prior tuning still holds or if new bottlenecks have been introduced.
- IT teams lack an easy way to prove performance to operations and risk teams, slowing down change approvals.

Capabilities

- Performance Benchmarking & Certification for **50 million in-force policies** at 2 million batch transactions an hour in billing.
- Business control over high volume processes run during business hours.
- Batch performance and scalability testing for day-end and high-volume jobs.
- Instrumentation & telemetry for billing performance and batch health.

Business Value Add

- A formal, **repeatable** performance **certification** for Billing, so you can point to **hard numbers**, not assumptions, when approving upgrades and large deployments.
- High volume certification gives you clear **headroom for growth**.
- Operations, IT, and auditors gain a **single source of truth** for “how far we can push it,” **reducing performance risk, cutting time spent** on custom load tests, and gaining **faster** production sign-off.



Are we there yet? Yes.

Cutting suite deployment times by up to 78%.



Business Challenge

- Full-suite upgrades and monthly installs consume too many nights and weekends, stretching infra and ops teams.
- Lengthy deployment windows increase outage risk and make it harder to align change windows across Policy, Billing, and Claims.
- Customers and internal stakeholders want predictable, repeatable deployments instead of one-off scripts and heroics.

Capabilities

- Automated and **hardened** deployment pipelines for Policy, Billing, and Claims.
- **Pre-certified deployment** patterns and **sizing guidance** for common cloud topologies.
- **Instrumentation and telemetry** around deployment and batch performance so teams can see where time is spent and **tune** over time.

Business Value Add

- Customers see up to a **78% reduction in deployment times**, so upgrades, fixes, and new capabilities reach production faster with less downtime.
- IT and operations teams get a **predictable**, certified deployment motion they can **reuse** release after release **saving time** and **lowering risk**
- **Lower downtimes** mean systems are **available more**, impacting the business less
- Shorter, more reliable deployments **free capacity** for **higher-value** work, **improving confidence** in frequent releases and making it easier to stay current on the latest Intelligent Core features.

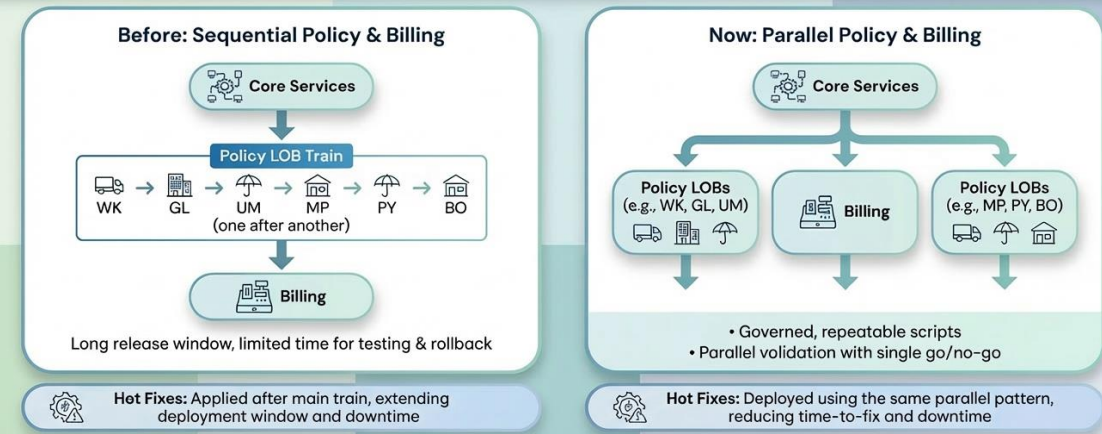
Recent Production Customer Example

Parallel Deployment – How It Works



IMPACT

- Deployment window reduced from ~10–12 hours to ~3 hours
- Consistent improvement over last 2–3 releases
- More predictable release window with extra buffer for validation & rollback
- Reduced weekend disruption
- Reduced business downtime and lower operational risk on major releases





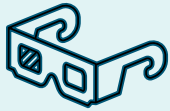
MAJESCO P&C CORE CONNECT

Powered by AI & Analytics



Redefine possible with P&C CoreConnect

Full-suite innovation that helps insurers move faster, reduce friction, and operate with greater precision.



Insights in Minutes not Days

Self-service dashboards put critical business intelligence in users' hands fast, without waiting for IT.



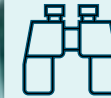
Go Live Faster as an MGA

Prebuilt products and portals help MGAs launch in about 11 weeks, reducing implementation risk and accelerating speed to market.



Ask the Document. Get the Answer

AI surfaces policy-accurate answers in seconds from complex content, reducing manual search time and operational risk.



Real-Time Accuracy for Underwriting

Instant replacement cost data improves pricing and speeds quote to bind.



Compliance Built Into the Workflow

Embedded OFAC screening reduces risk without adding friction, reducing regulatory risk while keeping quote and bind workflows fast and seamless.



Smarter Billing. Stronger Cash Flow

Automate audit premiums, recurring drafts, and reinstatement processing, streamlining billing operations while improving cash flow and reducing errors



Why It Matters

These enhancements help insurers and MGAs move faster, reduce manual effort, improve decision accuracy, and bring critical insight and automation into the moments that matter most.

Waiting on answers? No, you're not.

Out-of-the-box dashboards, self-service analytics, and alerts for faster decisions.



Business Challenge

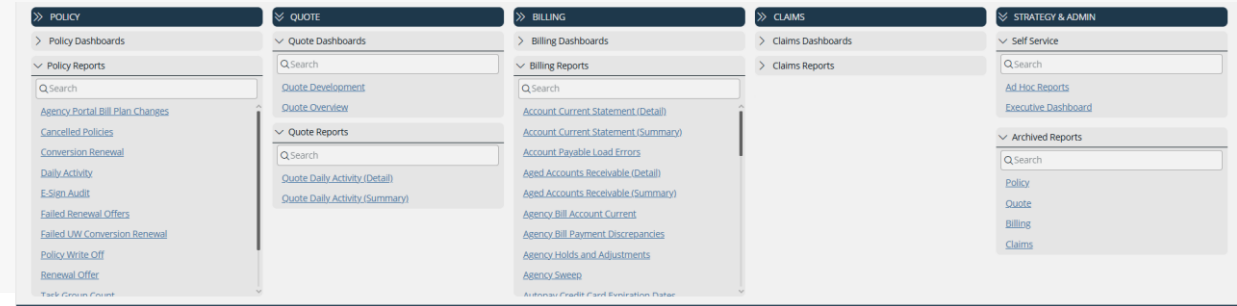
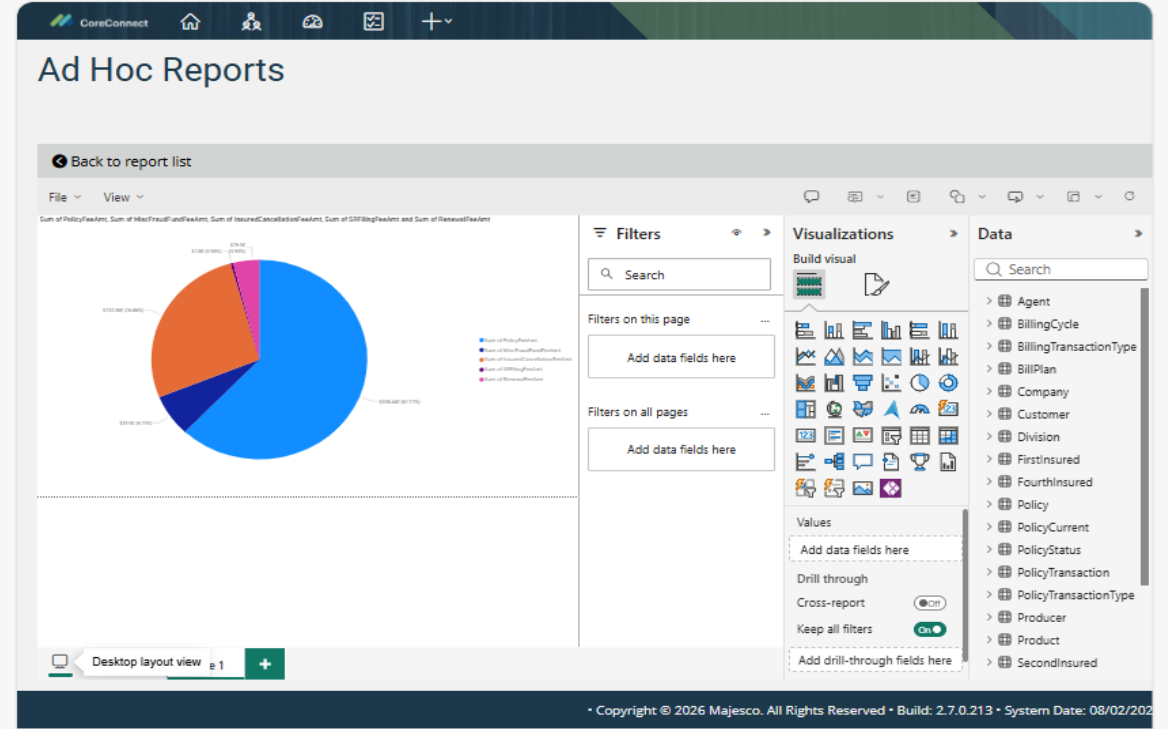
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- Provides **self-service** ad hoc reporting so business users can explore data and **answer new questions** on their own.
- Enables email subscriptions and notifications so **critical insights** are **delivered directly** to users.

Business Value Add

- Faster insights for the business:** Ready-made dashboards and self-service reporting shorten time from question to decision.
- Reduced dependence on IT and data teams:** Business users can configure views, run analysis, and schedule alerts without waiting in queues.
- Improved operational performance:** Timely alerts and visibility into key trends help identify issues early and drive proactive action.



Launch so quickly your competitors won't know what hit them.

Preconfigured products and portals that get MGAs live in weeks, not months.



Business Challenge

- Implementing a full MGA operating platform typically requires significant time and effort. Configuring underwriting, agent, and billing portals along with new insurance products often involves building rating, forms, and workflows from the ground up, leading to long implementation timelines and delayed production deployment.

Capabilities

- Preconfigured** H03 and GL products combined with **ready-to-use** Underwriting, Agent, and Billing portals enable MGAs to **reach production deployment in 11 weeks**.
- Provides **ready-made** jobs for quoting, binding, issuing, endorsements, cancellations, and renewals so teams can **start writing business immediately**.
- Supports configuration of product rules, pricing parameters, and documents so organizations can **tailor offerings** while **preserving an upgradeable baseline**.

Business Value Add

- Faster speed to market:** MGAs can roll out modern, digital-ready products in a fraction of the time versus building from scratch.
- Lower implementation risk:** Proven, out-of-the-box content reduces custom development, scope creep, and go-live surprises.

The screenshot displays a policy management interface for a Homeowner (HO-3) policy. The top navigation bar includes 'Customers > Huang, Mark > Policy Number: VG00059308AA'. A summary table provides key policy information:

Effective Period 11/12/2021 - 11/12/2022	Policy Number VG00059308AA	Product Homeowner (HO-3)	Term Current Policy (1)	Insured Huang, Mark	Status New
UW Company Company X	Risk Location California	Address 353 Main Street Beverly Hills, CA 90210, US	Issuer Agency One (10000002)	Claim Indicator No	Mobile Phone (610) 215-1221
Customer Type Personal	Billing Cycle None In Progress	Last Payment Date 11/12/2021	Last Payment Amount (\$6,727.00)	Current Amount Due \$0.00	Policy Balance \$0.00
Bill Plan 1-Pay	Last Payment Type Credit or Debit Card	Bill Type Direct Bill	Autopay Method None	Paid Through Date 11/12/2022	Total Premium \$6,667.00

Below the summary table, there are sections for 'General Policy Info' (with expandable items like Dwelling Value, Discount And Surcharges, Coverage, etc.), 'Policy Details' (including Custom Policy Number, Date Converted, Original Inception Date, Term, Effective Date, Expiration Date, and Group), and 'Agency Details' (including Agency, Agency Commission Rate, Location, and Location Commission Rate). On the right side, a 'Total Cost' summary shows a Total Premium of \$6,667.00, an Inspection Fee of \$35.00, and a Policy Fee of \$25.00. A 'COVERAGE' table lists various coverages and their limits, such as Coverage A - Dwelling at \$350,000 and Coverage E - Personal Liability at \$100,000. A Policy Deductible of \$500 is also noted.

Skip the hunt. Find the answer.

Instant, policy-accurate answers from complex documents with generative AI.



Business Challenge

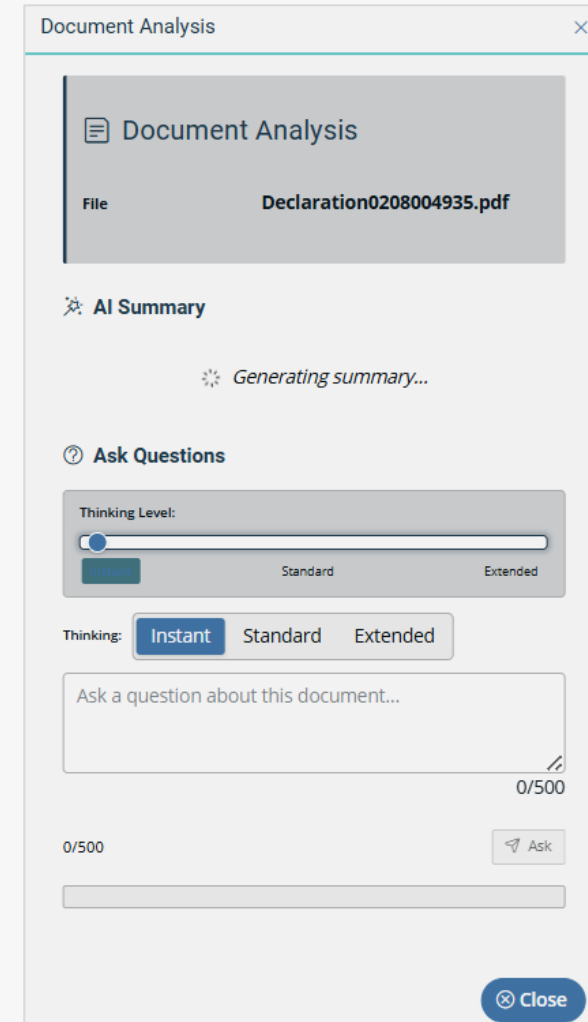
- Finding answers in policy and operational documents can be time-consuming. Users often search through multiple PDFs or rely on colleagues to interpret documents, slowing workflows and increasing the risk of inconsistent information.

Capabilities

- Uses generative AI to **understand natural-language questions** and retrieve **precise answers** from policies, procedures, and other documents.
- **Surfaces answers** inline with key excerpts and interpretations so users can **quickly validate** the context without opening full files.

Business Value Add

- **Shorter time to information:** Users get answers in seconds instead of searching through folders, opening PDFs, or asking others for help.
- **Lower operational risk:** Consistent, policy-aligned answers help reduce errors and ensure staff are using the most current information.



Price confidently. Where you are.

Embedded, Verisk-powered replacement cost estimates for faster, more accurate underwriting.



Business Challenge

- Determining accurate property replacement cost can require manual research or external tools. This slows underwriting workflows and increases the risk of inaccurate insurance-to-value calculations.

Capabilities

- **Integrates Verisk 360** data to calculate up-to-date replacement cost estimates using detailed property characteristics.
- Displays RCE values directly in underwriting and rating workflows so underwriters can **quickly assess** adequacy of limits.
- Supports recalculation when property details change, helping **maintain accurate insurance-to-value** over the policy lifecycle.

Business Value Add

- **Improved pricing accuracy:** Up-to-date replacement costs help underwriters set appropriate Coverage A limits and premiums.
- **Stronger portfolio adequacy:** Better insurance-to-value reduces underinsurance risk and improves loss ratio performance.
- **Faster underwriting decisions:** Instant RCE results eliminate manual lookups or separate tools, streamlining quote and bind.

Property Information

Estimated Replacement Cost	<input type="text" value="\$150,000"/>
Dwelling Use	<input type="text" value="Single Family Detached"/>
Year Built	<input type="text" value="2000"/>
Construction Type	<input type="text" value="Wood Frame"/> ⓘ
Roof Type	<input type="text" value="Tile"/>
Square Footage	<input type="text" value="5000"/>
What year was the roof last replaced?	<input type="text" value="2010"/> ⓘ
Wildfire Score	<input type="text" value="2Y"/> ⓘ
Quality Grade	<input type="text" value=""/> PDF

[Update 360 Value](#) [Provide My Own Value](#)



Compliant without even trying.

Embedded, real-time sanctions checks that keep underwriting compliant and in flow.

Business Challenge

- Regulatory sanctions screening must occur during underwriting, but it is often performed manually or in separate systems. This creates compliance risk and slows quote and bind workflows.

Capabilities

- Runs **real-time** OFAC and sanctions screening during quote, new business, and key policy transactions.
- Presents **clear pass/fail results** with supporting details so underwriters know when to proceed, review, or stop the transaction.
- Maintains **auditable records** of screenings and decisions to support regulatory and internal compliance reviews.

Business Value Add

- **Reduced regulatory and financial risk:** Automatically blocks or flags sanctioned parties before quotes are bound.
- **More consistent compliance:** Embedded checks ensure all applicable transactions are screened, not just those handled by specialists.
- **Streamlined underwriting:** Underwriters no longer need to leave the workflow or use separate systems to perform sanctions checks.

Compliance Screening Results

Screened 2/24/2026 Screening Status Match Found - Review

Found 1 potential match(es):

SkyGeek Logistics, Inc Score: 99%

Reason: Enforcement:Disciplined

[Close](#) [Confirm Match](#) [Mark as False Positive](#)

Skygeek Logistics

Type
Named Insured

Email
karin.keller@majesco.com

Go Paperless
Off

Compliance Screening
Confirmed Match

[Rescreen](#) [Review Results](#)

Last screened: 2/24/2026

Faster cash flow, cleaner billing, no effort? Check, check, and check.

Automated billing that accelerates cash flow and reduces errors.



Business Challenge

- Manual billing adjustments and reconciliation create operational inefficiencies. Handling audit premiums, payment drafts, and reinstatements often requires workarounds that slow premium recovery and increase billing errors.

Capabilities

- Allows **direct entry** of commissionable audit premiums within Create Receivable, **simplifying handling** of audit-related amounts.
- Supports **configurable** recurring payment drafts on installment due dates, **aligning automatic withdrawals** with customer payment plans.
- Automatically clears** suspense on reinstatement, **reducing** manual reconciliation when policies return to active status.

Business Value Add

- Streamlined billing operations:** Fewer manual steps and workarounds for audits, installments, and reinstatements.
- Faster premium recovery and better cash flow:** Automated drafting and efficient receivables handling reduce delays in collecting premium.
- Fewer exceptions and errors:** Automation reduces rekeying, misapplied payments, and suspense items, improving both staff productivity and customer experience.

Customers > WAGG, Johnny > Policy: 032006954 > Billing: 032006954

Policy Number: 032006954
 Effective Period: 06/07/2024 - 06/07/2025
 Product: Personal Auto (PA)
 Term: Prior Policy (1)
 Insured: WAGG, Johnny
 Status: New
 UW Company: DRC Insurance Company
 Risk Location: California
 Issuer: Bing Agency CA - Los Angeles (99079411)
 Address: 1600 Kapiolani Blvd, Ste 900 Honolulu, HI 96814 - 3876, US
 Claim Indicator: No
 Mobile Phone: (415) 666-5656
 Billing Cycle: Renewal Billing
 Last Payment Date: 10/21/2024
 Last Payment Amount: (\$10.00)
 Current Due Date: 08/15/2024
 Current Amount Due: \$1,631.33
 Policy Balance: \$1,631.33
 Bill Plan: 1-Pay
 Last Payment Type: Check
 Bill Type: Agency Billing
 Autopay Method: None

Total Premium: \$854.84

Transaction Description: -All Transaction Type- Filter

Acct Date From: Acct Date To:

Show 25 entries

Item	Acct Date	Transaction Description	Payment Type	Source	Effective Date	Debits	Credits	Item Balance	Action
12	03/06/2025	Premium Credit to Agency - Audit Premium	Net Adjustment		03/06/2025		(\$10.00)	\$0.00	
11	03/06/2025	Audit Premium (Manual Correction)	100		03/06/2025	\$100.00		\$90.00	Adjustment Pay
10	02/23/2025	Premium Credit to Agency - Policy Renewal	Net Adjustment		06/07/2025		(\$83.28)	\$0.00	
9	02/23/2025	CA Fraud Fund Fee			06/07/2025	\$1.75		\$1.75	Adjustment Reverse Pay
8	02/23/2025	Policy Fee (Renew)			06/07/2025	\$9.00		\$9.00	Adjustment Reverse Pay
7	02/23/2025	Policy Renewal			06/07/2025	\$832.75		\$749.47	Adjustment Pay
6	10/21/2024	Agency Bill Payment	Agency Check	Check	10/21/2024		(\$10.00)	\$0.00	Reversal Transfer
5	08/15/2024	Enter Cancellation Billing			08/15/2024			\$0.00	
4	06/07/2024	Premium Credit to Agency - New Policy	Net Adjustment		06/07/2024		(\$85.48)	\$0.00	
3	06/07/2024	CA Fraud Fund Fee			06/07/2024	\$1.75		\$1.75	Adjustment Reverse Pay
2	06/07/2024	Policy Fee (New)			06/07/2024	\$20.00		\$20.00	Adjustment Reverse Pay
1	06/07/2024	New Policy			06/07/2024	\$854.84		\$759.36	Adjustment Pay

Showing 1 to 12 of 12 entries



MAJESCO P&C ENTERPRISE RATING

Powered by AI & Analytics

Redefine Possible for Enterprise Rating

Innovation that helps simplify change management and accelerates product and pricing execution.



Move Rate Changes Faster

Promote multiple rate planes in one guided package to speed updates and simplify release management.



Generate Product UIs Automatically

Use common schemas to auto-generate consistent interfaces faster with less custom development.



Why It Matters

Faster pricing updates and easier UI generation mean less manual work, quicker rollout across channels, and a more agile path from product change to business impact.



Faster and less friction than a soap covered slip and slide.

Guided, multi-plan promotions that accelerate pricing changes across products and regions.

Business Challenge

- Carriers rely on manual processes to move new and updated rate plans into Enterprise Rating, slowing speed-to-market and limiting responsiveness to filings and competitive changes.

Capabilities

- Enables business users to **quickly promote** several new and updated rate plans from Product Studio into Enterprise Rating **simultaneously**.
- Provides a guided promotion package flow to **validate** changes and dependencies **before** deployment.
- Supports **repeatable, configurable** promotion templates to **standardize** pricing updates across products, regions, and releases.

Business Value Add

- **Shortens** deployment cycles for pricing changes so carriers can **respond more quickly** to filings, competition, and market shifts.
- Simultaneous promotion of multiple workbooks **reduces manual effort**, **accelerates** deployment cycles, and **increases throughput** for pricing updates.

Add New Package

Package Name:

Package Description:

Target Date:

Product Studio Welcome admin!

Workbooks Favorites Only

Search Workbooks

Expand All Collapse All

- BOP
- HO3
- CA
 - 01/01/2014 - 01/01/2015
 - 01/01/2025 - 01/01/2025
 - 03/27/2026 - 03/27/2026**

COMPX_HO3_CA_20260327_20260327 (xlsx)

Copy Rating Download Rating Configure Compile Check Out Test Rating Run LOB Sync Promote Edit Note Delete

Availability	Available	Checked Out By	-
Effective	03/27/2026	Renewal	03/27/2026
Rate Plan	COMPX / HO3 / CA	Status	In development
		Package	March HO3 Updates

Rating changes without rebuilds done in two shakes of a lambs tail.

Schema-driven UIs for consistent, faster rollout of rating products.



Business Challenge

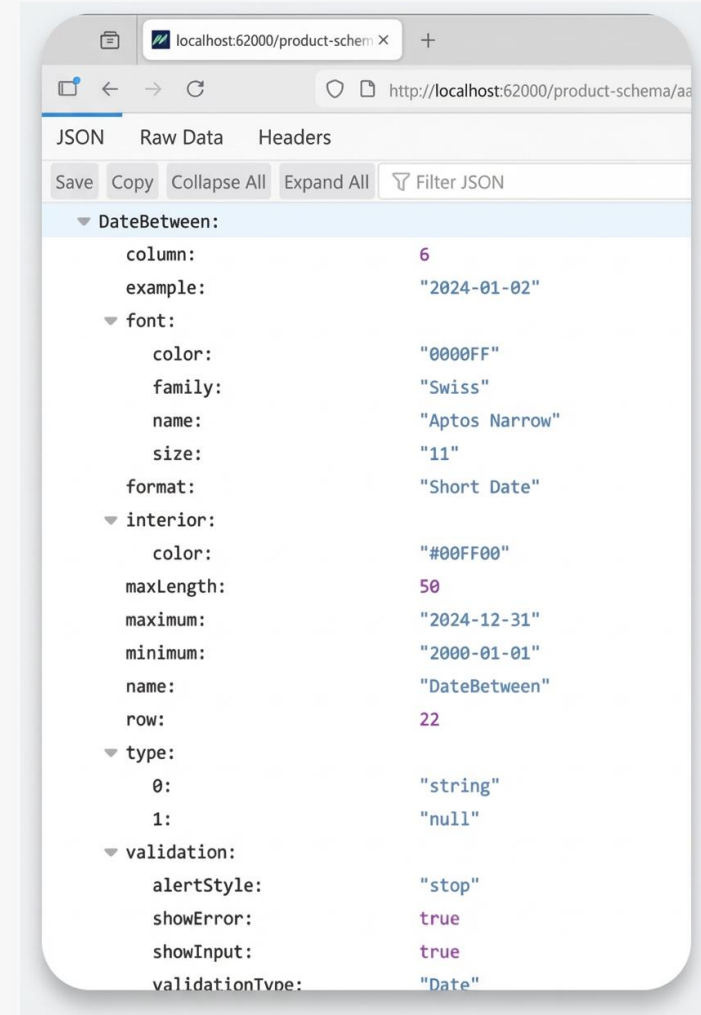
- External applications often require custom UI development for each new or updated rating product, leading to inconsistent user experiences and slower rollout of changes across portals and systems

Capabilities

- **Expands** configuration-driven schemas so any external application can **generate and update** product UIs for new and changed rating products.
- Provides Majesco-owned schema enablers that drive UI creation, **reducing** the need to build and maintain UIs for each product from scratch.
- Delivers **consistent** UI patterns across portals and systems by using a **common** schema model as the foundation for product screens.

Business Value Add

- **Reduces custom development** and keeps user experiences **consistent** across channels, while enabling **faster rollout** of rating changes **everywhere** the schemas are used.





MAJESCO LOSS CONTROL

Powered by AI & Analytics

Redefine Possible for Loss Control

Innovation that helps carriers spot risk sooner, act faster in the field, and turn critical data into smarter decisions.



Stay Ahead of Catastrophe Exposure

Use live weather intelligence to spot risk early and trigger proactive action shifting Loss Control from reactive storm response to proactive portfolio protection.



Real-Time Loss Control Insight

Put Power BI dashboards and KPIs directly into Loss Control so teams can act faster, without switching tools or exporting data.



Premium Audit that Flows Straight into Action

Push approved audit results directly into Policy to update exposure and premium faster, reducing leakage, disputes, and invoice lag.



Field Notes, Instantly Structured

Transcript AI Agent turns audio into prefilled forms to save time and streamline inspections.



Make Excel Work Smarter

Extract schedule and rating data automatically to speed premium audit and document workflows.



Why It Matters

From catastrophe readiness to audit accuracy and field efficiency, these innovations help carriers work more proactively, run with less friction, and protect the book with greater precision.

Manage catastrophes so easily, it's like another day in the office.

NatCat AI Agent



Business Challenge

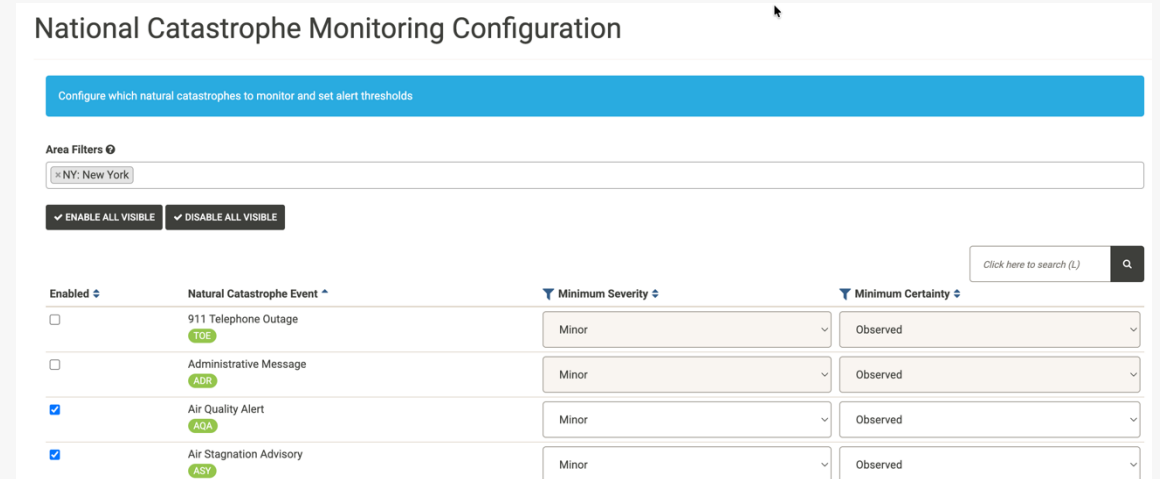
- NatCat risk is managed reactively today. Teams manually track fragmented weather feeds, struggle to see which locations and policies are truly at risk, and lose time coordinating inspections and outreach, leading to higher loss severity and last-minute operational scramble.

Capabilities

- **Continuously monitors** Weather.gov and **maps alert zones** against your property portfolio to **automatically identify** at-risk locations **before** a catastrophe strikes. Triggers Faura reports and readiness surveys — turning Loss Control **from reactive to proactive**.
- Configure against **40+ weather alert types** by location, severity, and certainty, view affected locations **across your book of business**, and **make decisions** like triggering inspections or ordering Faura resiliency reports directly.


Business Value Add

- Moves **from reactive to proactive** by automatically monitoring NatCat risk, **flagging** at-risk locations early, and **triggering actions** like inspections and Faura resiliency reports.
- **Reduces loss** severity and **improves experience** with consistent, data-driven NatCat decisions that **protect portfolios** and show **proactive** support to policyholders.




National Catastrophe Monitoring Configuration





Configure which natural catastrophes to monitor and set alert thresholds

Area Filters 

NY: New York

ENABLE ALL VISIBLE DISABLE ALL VISIBLE

[Click here to search \(L\)](#) 

Enabled 	Natural Catastrophe Event 	Minimum Severity 	Minimum Certainty 
<input type="checkbox"/>	911 Telephone Outage <small>TDE</small>	Minor	Observed
<input type="checkbox"/>	Administrative Message <small>ADR</small>	Minor	Observed
<input checked="" type="checkbox"/>	Air Quality Alert <small>ADA</small>	Minor	Observed
<input checked="" type="checkbox"/>	Air Stagnation Advisory <small>ASV</small>	Minor	Observed

Manage catastrophes so easily, it's like another day in the office.

Embedded Dashboards and Self-Service LC Insights



Business Challenge

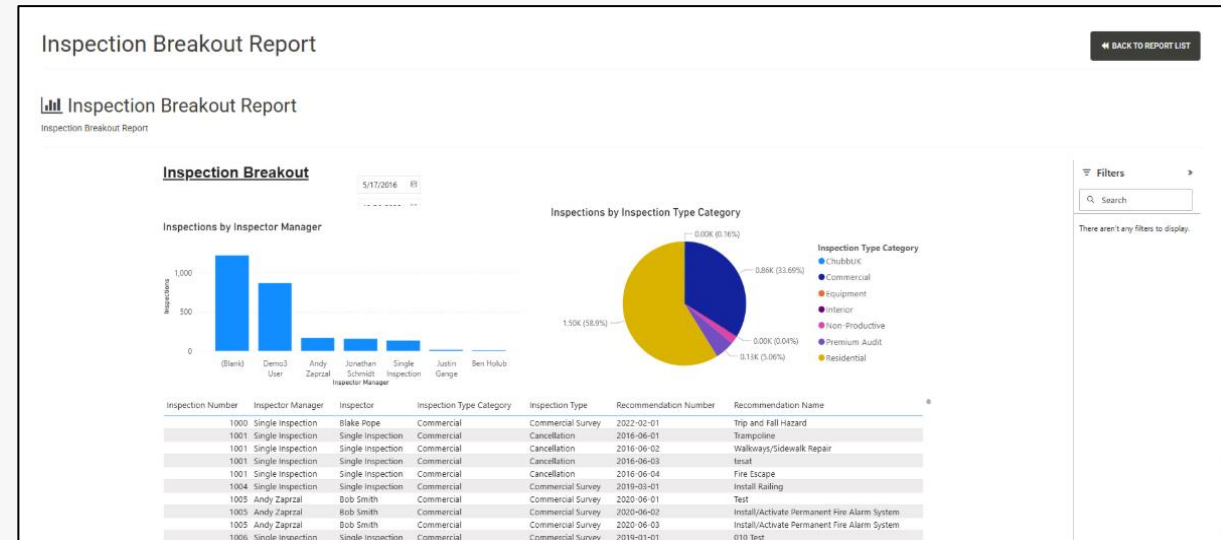
- Loss Control teams rely on separate tools and exports to see LC KPIs, slowing insight and making it hard to get consistent, timely reporting.

Capabilities

- Embeds Majesco Business Analytics Power BI dashboards and **self-service** reporting **directly** in LC360.
- Provides **at-a-glance** operational and portfolio KPIs **without switching systems** or exporting data.
- Extends Analytics Anywhere** to LC360, with planned enhancements like user subscriptions.

Business Value Add

- Faster, in-context insight** with no tool-hopping or manual exports
- Empowers users** to explore KPIs, **reducing dependence** on IT/analysts.
- Creates a **scalable analytics** foundation reporting and alerting.



IRS may ask how you turned audits into revenue so quickly.

Premium Audit/Policy Integration



Business Challenge

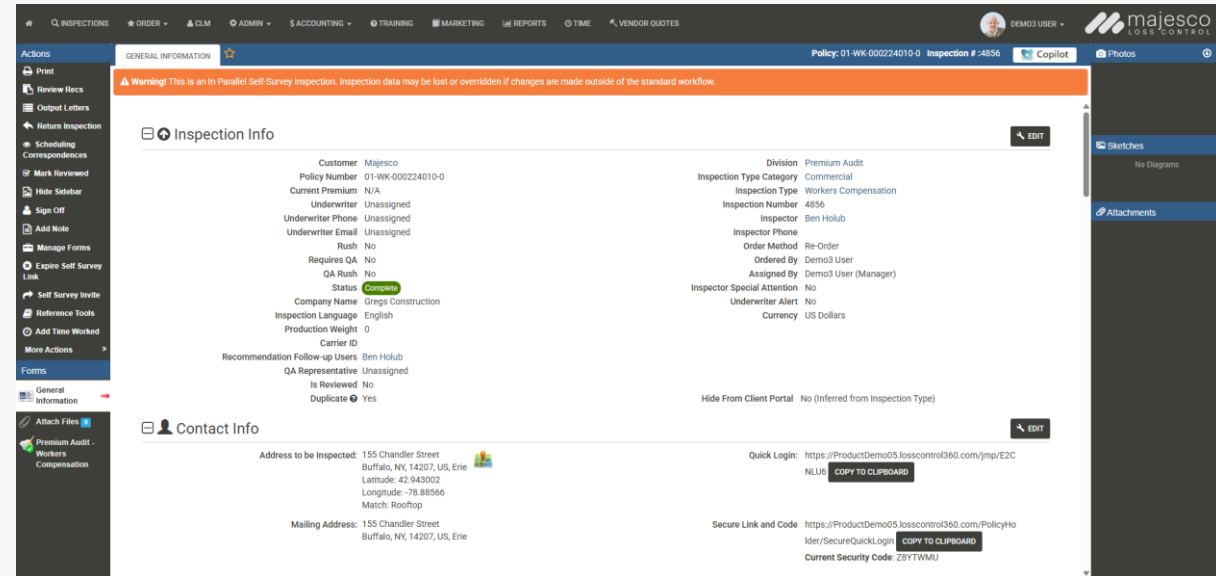
- Premium audit results live in separate tools and spreadsheets, driving manual re-keying into Policy and Billing.
- Exposure and premium don't stay in sync, causing leakage, invoice errors, and avoidable billing disputes.
- Underwriting, audit, and finance lack a single, clear view of audit changes and account impact.

Capabilities

- Connects LC360 Premium Audit outputs **directly** into Majesco Policy, automatically updating exposure and premium from approved audits.
- **Standardizes** mappings between audit data and policy terms, endorsements, and classifications for **consistent** changes across the book.
- Uses actively tested, **API-based integration** for workers' comp first, with a path to extend across additional lines and programs.

Business Value Add

- Turns audit findings into **accurate premiums** and invoices quickly, **cutting leakage**, manual corrections, and write-offs.
- **Reduces friction** and disputes by giving all stakeholders a shared, **transparent** view of findings and changes.
- **Shortens** the audit lifecycle to **improve cash flow**, customer trust, and portfolio performance.



Talk in the field, have finished forms before you even drive away.

Transcription AI Agent



Business Challenge

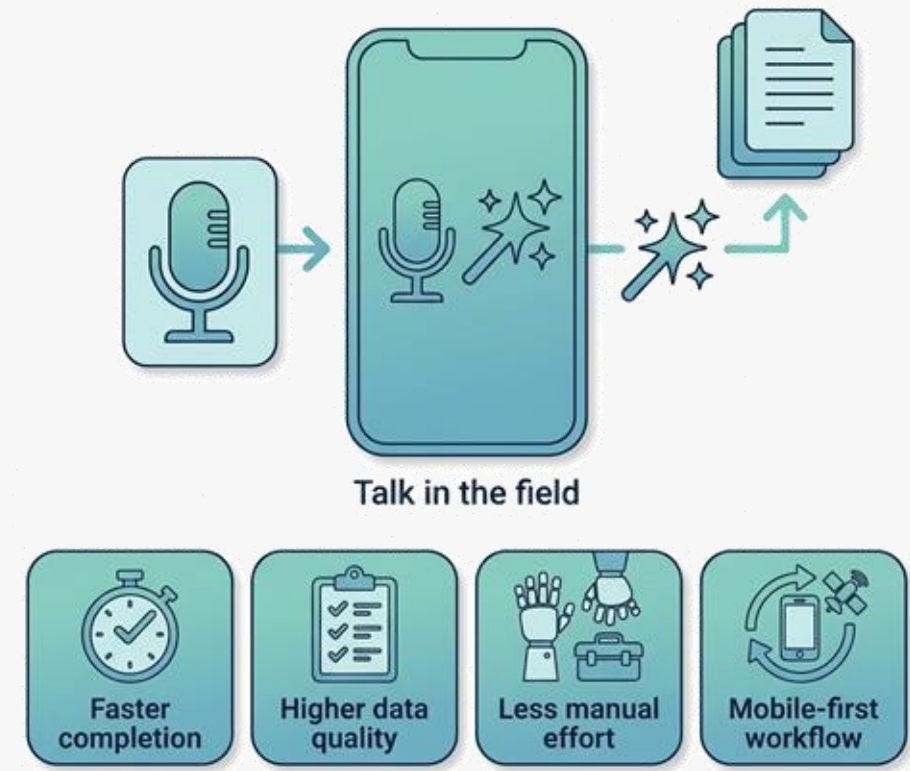
- Field inspectors and underwriters capture notes through manual writing or unstructured audio, then re-key details into Loss Control forms—slowing turnaround, increasing errors, and limiting how rich field observations can be.

Capabilities

- “Talk to DocScribe” lets users **dictate voice notes**, interviews, or other audio in the field.
- **Automatically** transcribes audio, **extracts** key data, and **prefills** Loss Control forms.
- Uses the same AI extraction pipeline as uploaded documents, so downstream processes and **Integrations stay unchanged**.

Business Value Add

- **Reduces manual data** entry and documentation time for field staff.
- **Improves data quality** and completeness in Loss Control forms.
- Enables **richer, mobile-first** field workflows without disrupting existing back-office processes.





For questions, please contact
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